2023 08

688396

□

□

□

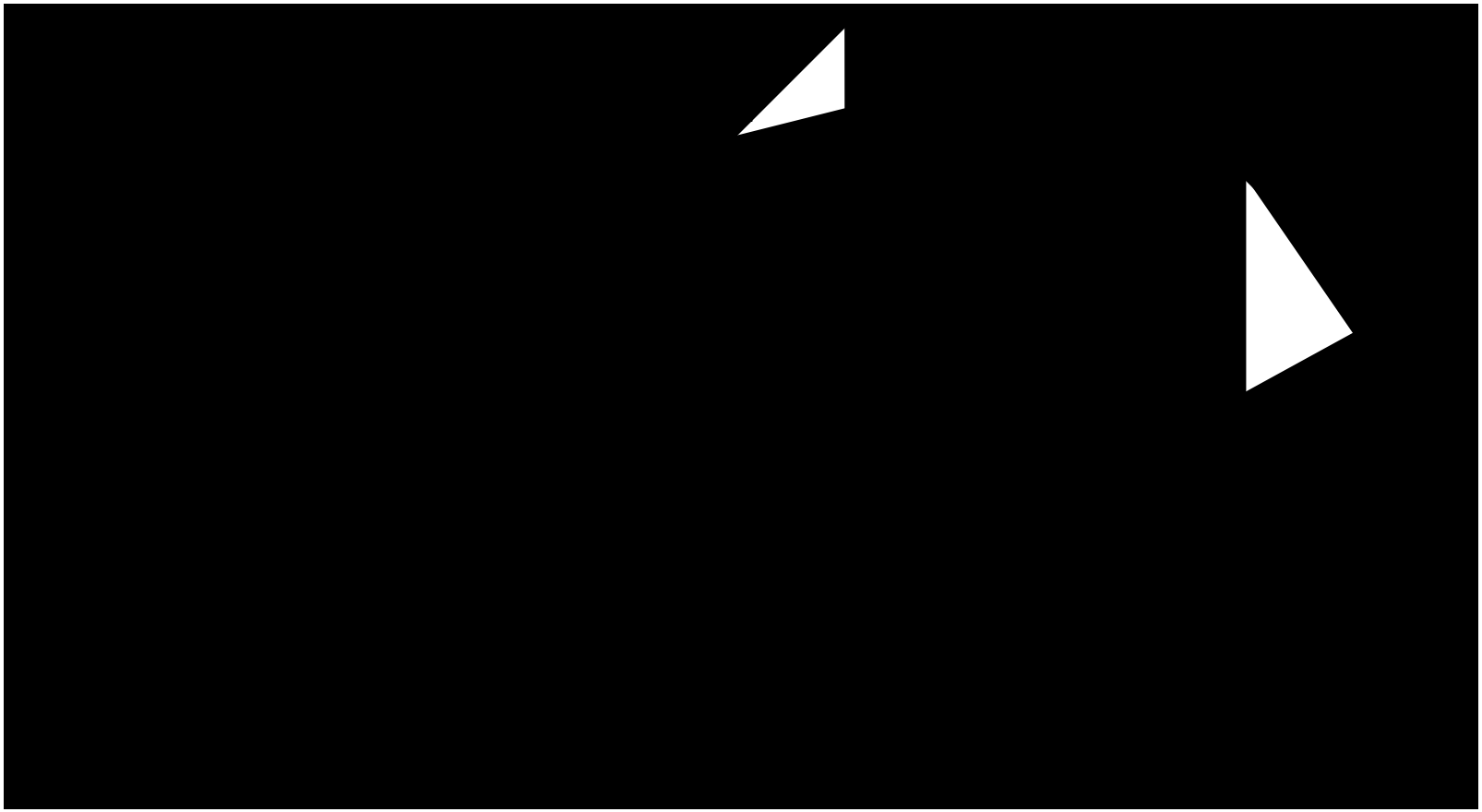
□

□

08 31 10:00-11:00

	ChancewinTechnology bnpparibas FRIENDTIMES IGWTInvestment LUYINFUND MILLENNIUMCAPITAL OakwiseCapital Point72 QIANYICAPITAL RWC KaifaTechnology
	08 31 10:00-11:00

	6 23 / 8 14 / 12 2 -2.5 / GaN 3.6 SiC SiCMOSFET SiC PC 5



	MOSFET MOS MOS 12 2024 40-90nm IC MCU 12 2023 Q2 Q1 14.4% Q2 Q1 22.4% 30% 12 IGBT **12** 12 2 2.5 3 3.5 12 2024

	12 **70%** 3 60%-70% **IGBT** IGBT 4 127% IGBT 6 8 12 IGBT IGBT IGBT 83% 2023 IGBT

	IDM IGBT MOS SiC 6 8

	12 12 IGBT MOSFET
	2023 08