

688396	2022	2023
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57.25

❖	2023	4	27	2022	2023	
❖	1	2022		100.60	+8.77%	36.71%
		+1.38pct		26.17	+15.40%	22.52
		+7.30%				

❖	2	2023Q1	23.46	/	-6.67%/-3.38%	
		34.80%	/	-1.71pct/+0.13pct	3.80	/
		-38.59%/-32.07%	3.36	/	-44.00%/-13.72%	

	IDM	IDM +	2023Q1
	23.46	-6.67%/-3.38%	34.80%
	-1.71pct/+0.13pct	3.80	-38.59%/-32.07%

35% IGBT

 MOSFET -100V 1500V

12 + 3 12 2022

	2022A	2023E	2024E	2025E		2022A	2023E	2024E	2025E
	12,700	15,822	17,566	20,868		10,060	11,998	14,375	16,677
	212	357	415	420		6,367	7,806	9,382	10,866
	1,086	1,155	1,339	1,515		95	108	121	134
	61	74	83	93		168	191	208	239
	1,877	2,035	2,789	3,020		548	584	639	694

					2019
		2016		2017	
3			2020		
2019					
2021					
2021					
1	2022				
2022					
7	9		2022		

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(300)

6	20%		
6	10%	20%	
6		-10%	10%
6	10%	20%	
3-6		5%	
3-6		-5%	5%
3-6		5%	