688396 2020

72.2

2021 1 18 2020 2020
9.22 9.62 130%~140%
8.25 ~8.53 300%~314%

2.35~2.75
79%~110% 2.24~2.52 201%~239%

+
CIS PMIC
PMIC

12
MOSFET -100V 1500V
MOSFET MOS MOS
MOS IGBT 6

12

+
2017-2018

12
2020-2022
9.77/12.10/14.38 9.77/14.06/15.07

	2019A	2020E	2021E	2022E
	1,931	2,169	3,431	5,053
	191	580	628	671

	2019A	2020E	2021E	2022E
	5,743	**7,083**	**8,637**	**9,995**
	4,431	5,082	5,959	

&

TMT

2019

2016 2017

2 TMT 2019

2019

3 2020

2020

(300)

6 20%

6 10% 20%

6 -10% 10%

6 10% 20%

3-6 5%

3-6 -5% 5%

3-6 5%