

(688396 CH)



Q3

2022 10 27 | 飞

(): 57.20
():

Q3				Q3
2022	2022			Q3
24.86	5.56	0.5%	5.6%	7.03
Q3		37.1%	3.2%	20.6%
		1.35		Q3
		22/23/24		11%/14%/11%
100.01/116.03/138.18				1%/8%/2%
25.66/26.77/32.44	EPS	1.94/2.03/2.46		57.2
68	22			

(688396 CH)



1

	Q4	نس	22/23/24	11%/14%/11%	100.01/116.03/138.18
				2022	Q3 1.35
22/23/24	1%/8%/2%	25.66/26.77/32.44			

2 vs. Wind 2022 10 26

2022E

2023E

(688396 CH)



www.huatai.com

4

	2019A	2020A	2021A	2022E	2023E	2024E
	5,743	6,977	9,249	10,010	11,603	13,818

5

6

Wind

“

”

“

”

-

11

8.7

<https://www.htsc9165d46 509.c4 48.02 reWt16>

