72.20

P5 (îÌÒtðDÉñ 2021 P5 „"QîÌÒqŒ´7

( )

( )	12.16
( )	2.49
( )	877.90
( )	73.00/32.38
300	5519
	3596

( )

	2018	2019	2020E	2021E	2022E
( )	6,271	5,743	6,795	7,880	8,531
	6.73%	-8.42%	18.32%	15.98%	8.25%
( )	429	401	950	1,552	1,698
	511.02%	-6.68%	137.11%	63.36%	9.38%
( )	0.489	0.456	0.782	1.276	1.395
	n.a	0.69	0.90	1.58	1.85
ROE( )( )	10.35%	7.39%	9.22%	13.77%	13.77%

1. 2020 -
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2020.10.20
2. -8
2020.9.29
3. 2020 -
2020.7.29
4. -
2020.4.23
5. -
IDM
2020.3.25

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0	0	0	1	2
0	0	0	0	0

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