2 9

59.21

2021-2-9
72.95/32.38
1,216
249
% 20.48
720
) 147
300

14.43

9.41

47.31% 12.36 IPO

2.07

2020 1-9 10.02 2020

20.49% 1.96 2020 28.53%

20Q4 20Q3 2020

2.69 PE 11

2018 3 6 247 1

8 73 1 8 60

22% 8 8 45%

12 90nm

42

S0100519090004

IDM

IDM 5G

- - -

2020/2021/2022 9.4/19.7/22.6 PE 76/37/32

PE 93

IDM

	2019	2020E	2021E	2022E
	5,743	6,950	9,501	10,921
%	-8.4	21.0	36.7	14.9
	401	942	1,970	2,255
%	-6.7	135.1	109.1	14.5
	0.46	0.77	1.62	1.85
PE	129.9	76.4	36.5	31.9
PB	9.1	6.0	5.2	4.5

/