

688396 \

	2022		2022	H1		51.46	
	15.51%		13.54			26.82%	
	13.06		28.68%				
	2022	Q2		26.32		9.20%	
	7.35			10.02%		38.39%	27.72%
		2.12	0.35				
						/	/
				1.60%/4.52%/8.27%		0.16/0.52/2.21	
	IGBT			SiC MOS		OBC	
				25.14		22.97%	49%
MOSFET				IGBT SiC			
		IGBT				70%	
				50%		IGBT	
				/UPS/			



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:	2020A	2021A	2022E	2023E	2024E
	6866	11246	11989	14639	18347
+	1795	1499	2437	2859	3342

:	2020A	2021A	2022E	2023E	2024E
	6977	9249	10766	12632	14768
	5061	5982	6515	7706	9080



12 6 12 300		6	A	20%
				5%-20%
				-10%-5%
				10%
		500		10%
				-10%-10%
				10%

“ ”

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