

688396 2022

49.76

❖	2022	10	26	2022				
❖	1		2022Q1-Q3	76.32	+10.17%	37.36%		
			+1.94pct	20.57	+22.18%	18.62		
			+19.84%					
❖	2		2022Q3	24.86	/	+0.54%/-5.54%		
			37.14%	/	-0.72pct/-1.25pct	7.03	/	
			+14.14%/-4.28%	5.56	/	+3.20%/-21.26%		
❖			" IDM + "					
				2022Q3		24.86		
			/	+0.54%/-5.54%	37.14%	/	-0.72pct/-1.25pct	
			7.03	/	+14.14%/-4.28%	5.56		
			/	+3.20%/-21.26%				
❖								
					-100V	1500V		
				MOSFET				
❖			12					
			3	12				2021
			26.2%	8	2022			
			MOSFET		8	IGBT		
			GaN SiC					
❖			" IDM+ "					
						2022-2024		
			25.32/30.41/35.66		25.27/29.72/34.41			
EPS			1.91/2.25/2.61	" "				
❖								

2021 2022E 2023E 2024E

2021 2022E

TMT

2016

2017

2019

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