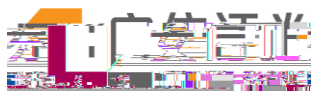




■ 8



OBC

SiC

4

1,000

■ 2022 ~2024 111.73
134.19 161.03 27.04 30.64
37.32 “ -A ”

■

()	2020	2021	2022E	2023E	2024E
	6,977.3	9,249.2	11,173.0	13,418.8	16,102.6
	963.7	2,267.9	2,703.9	3,063.7	3,732.3
()	0.73	1.72	2.07	2.35	2.86
()	8.02	13.10	14.89	17.00	19.57
	2020	2021	2022E	2023E	2024E
()	77.2	32.8	27.2	24.0	19.7
()					





“ ”

“ ”

	119	33
518026		
	638	3
200080		
	2	15
100034		