

688396 \

12

2021 2022Q1 2021 92.49
32.56% 22.68 135.34% 2022Q1
25.14/6.19 22.94%/54.88%

21Q4 22Q1 35.05%/36.51% 9.12/5.04pct
25.09%/24.27% 10.62/4.35pct
2021
35% 150% 12

IGBT/SiC 12
2021 MOSFET 33%
MOSFET IGBT
57%
SiC 1200V SiC MOSFET
2021
3 / 12
12 2022



1

:	2020A	2021A	2022E	2023E	2024E	:	2020A	2021A	2022E	2023E	2024E
	6866	11246	12065	14798	18586		6977	9249	10713	12560	14615
+	1795	1499	2425	2843	3308		5061	5982	6485	7668	8996
	52	37	73	86	100		69	85	99	116	135
	1269	1548	1616	1911	2242		106	131	152	178	208
	932	361	376	389	403		936	1154	1347	1567	1809
	10914	14692	16554	20026	24638		-120	-141	-33	-40	-56
	191	1365	1399	1433	1467		-11	18	-22	-25	-30
	4367	4544	5085	5394	4880		1	0	0	0	0
	402	519	432	346	259						



12 6 12 300	6 A		20%
			5%~20%
			-10%~5%
			10%
	500		10%
			-10%~10%
			10%

“ ”

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	8	9		1198	1	37
0510-82833337				021-38991500		
0510-82833217				021-38571373		
	208	4			6009	29
010-64285217				0755-82775695		
010-64285805						