688396 2021 ٩

IDM+

58.26

2022 1 20 2021
2021 22.09-22.33 129%-132%
20.40-20.65 139%-142%
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IDM 2021Q4
5.25~5.49 +89.49%~98.24% -14.79%~-10.86%
4.86~5.11 +92.81%~102.41%
-9.71%~-5.22%
2022 8 MOS
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	2020	2021E	2022E	2023E
	6,866	8,841	10,687	12,612
و	304	405	479	592
	966			

	2020	2021E	2022E	2023E
	6,977	**9,307**	**10,997**	**13,604**
	5,061	5,970	7,111	8,827

TMT

ปะ 2019
2016 2017

3 2020

2 TMT 2019

2019

2020

2021

2021

2021

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ٹ	6	20%
ٹ	6	10% 20%
ٹ	6	-10% 10%
ٹ	6	10% 20%

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ٹ	3-6	5%
ٹ	3-6	-5% 5%
ٹ	3-6	5%

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